OGE Form 278e (March 2014)
U.S. Office of Government Ethics; 5 C.F.R. part 2634 | Form Approved: OMB No. (3209-0001)

Report Type:	Candidate
Year (Annual Report only):	
Date of Appointment/Termination:	

FEDERAL ELECTION COMMISSION

2015 JUL 31 PM 12:44

OFFICE OF GENERAL COUNSEL

UNITED STATES OFFICE OF
GOVERNMENT ETHICS
Preventing Conflicts of Interest in the Executive Branch

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information				
Last Name	First Name	MI	Position	Agency
Huckabee	Michael	D	Candidate for President	N/A

Other Federal Government Positions Held During the Preceding 12 Months:
N/A

Name of Congressional Committee Considering Nomination (Nominees only):
N/A

Filer's Certification - I certify that the statements I have made in this report are true, complete and correct to the best of my knowledge:

Signature: Michael D. Huckabee	Date: 7-21-15

Agency Ethics Official's Opinion – On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below)

Signature: LISA STEVENSON by [illegible]	Date: 7/31/15

Other Review Conducted By:

Signature: Bianca M. [illegible]	Date: 7/31/2015

U.S. Office of Government Ethics Certification (if required):

Signature: [illegible]	Date: 4/8/16

Comments of Reviewing Officials:

Reviewed for Apparent Compliance with the Federal Election Campaign Act

Part 2: Pages 3-5, Part 3, Part 5, and Part 6 amended by filer. DB. 4/8/16

Per filer's representative, income disclosed on Part 2: Pages 1-2 and Page 3: lines 1-9 was paid to Blue Diamond Communications, LLC, which distributes income to the filer. OGE/DB. 4/8/16

OGE Form 278e (March 2014)

Instructions for Part 1

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

Filer's Name	Page Number
Michael D. Huckabee	1

Part 1: Filer's Positions Held Outside United States Government

#	Organization Name	City/State	Organization Type	Position Held	From	To
1.	Blue Diamond Horizons, Inc.	Santa Rosa Beach, FL	Publishing corporation	President	12/30/2010	Present
2.	Blue Diamond Communications, LLC	Santa Rosa Beach, FL	Limited Liabilty Company - Speaking & Lectures	President/Managing Member	12/30/2010	Present
3.	Blue Diamond Travel, LLC	Santa Rosa Beach, FL	Limited Liabilty Company - Travel & Tours	President/Managing Member	12/30/2010	Present
4.	Blue Diamond Media, LLC	Santa Rosa Beach, FL	Limited Liabilty Company - Media Production	President/Managing Member	12/30/2010	Present
5.	Blue Diamond Rentals, LLC	Santa Rosa Beach, FL	Limited Liabilty Company - Vacation Rental Homes	Member	10/21/2013	Present
6.	Angus B. Wiles Trust	Santa Rosa Beach, FL	Trust (only asset is the candidate's personal residence)	Trustee	12/21/2012	Present
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OGE Form 278e (March 2014)

Instructions for Part 2

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

Filer's Name	Page Number
Michael D. Huckabee	1

Part 2: Filer's Employment Assets and Income

#	Description	EIF	Value	Income Type	Income Amount
1.	North AL Fellowship of Christian Athletes- Florence, AL 01/01/2014	N/A		Speaking Fees	20,000
2.	Todd Becker Foundation- Kearney, NE 02/03/2014	N/A		Speaking Fees	24,500
3.	Salina Area Chamber of Commerce- Salina, KS 02/06/2014	N/A		Speaking Fees	30,000
4.	Consortium Health Plans- Rancho Palos Verdes, CA 03/04/14	N/A		Speaking Fees	24,000
5.	Mach 1 Financial Group- Rogers, AR 03/05/14	N/A		Speaking Fees	24,000
6.	Honey Lake Church and Worldwide Ministry- Greenville, FL 03/17/14	N/A		Speaking Fees	20,000
7.	Ambassador Speakers Bureau for Texas Center for Defense of Life- Georgetown, TX 03/19/14	N/A		Speaking Fees	24,000
8.	Bailey Smith Ministries- Cornith, MS 03/26/14	N/A		Speaking Fees	10,800
9.	Summit Professional Networks- Colorado Springs, CO 04/01/15	N/A		Speaking Fees	21,000
10.	Community Action Network- Eugene, OR 04/02/14	N/A		Speaking Fees	20,000
11.	Pregnancy Help 4 U- Keller, TX 04/03/14	N/A		Speaking Fees	24,500
12.	University of Northwestern- St. Paul, MN 04/09/14	N/A		Speaking Fees	20,000
13.	Agape House- Martin, TN 04/24/14	N/A		Speaking Fees	19,000
14.	St Barnabus Charity Founders Day Event- Cranberry Township, PA 05/01/2014	N/A		Speaking Fees	28,000
15.	Illinois Right to Life- Lombard, IL 05/08/14	N/A		Speaking Fees	16,500
16.	Serenity House- Abilene, TX 05/13/2014	N/A		Speaking Fees	22,400
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Part 2: Filer's Employment Assets and Income

#	Description	EIF	Value	Income Type	Income Amount
1.	Mississippi Bankers Association- Destin, FL 05/15/14	N/A		Speaking Fees	12,000
2.	Investacorp- Orlando, FL 06/01/14	N/A		Speaking Fees	24,000
3.	Forest Landowners Association- New Orleans, LA 06/05/14	N/A		Speaking Fees	28,000
4.	Yorba Linda Friends Church- Yorba Linda, CA 06/15/14	N/A		Speaking Fees	20,000
5.	McLeod Software- Washington, DC 9/15/14	N/A		Speaking Fees	30,500
6.	Bethel University- McKenzie, TN 09/18/14	N/A		Speaking Fees	24,000
7.	Arkansas Pregnancy Resource Center- Little Rock, AR 09/25/14	N/A		Speaking Fees	13,600
8.	Leading the Way with Dr. Michael Youssef- Atlanta, GA 09/28/14	N/A		Speaking Fees	32,500
9.	Arkansas Pregnancy Resource Center- Little Rock, AR 10/02/14	N/A		Speaking Fees	22,100
10.	Union University- Jackson, TN 10/07/14	N/A		Speaking Fees	29,000
11.	World Compassion Terry Law Ministries- Tulsa, OK 10/09/14	N/A		Speaking Fees	28,000
12.	Delmarva Christian High School- Georgetown, DE 10/10/2014	N/A		Speaking Fees	26,500
13.	Cross Timbers Pregnancy Care Center- Stephenville, TX 10/14/14	N/A		Speaking Fees	18,000
14.	Smithtown Christian School- Long Island, NY - 10/17/2014	N/A		Speaking Fees	24,000
15.	New Covenant Academy- Springfield, MO 10/23/14	N/A		Speaking Fees	12,500
16.	Rainbow Omega, Inc.- Huntsville, AL 10/28/14	N/A		Speaking Fees	16,000
17.	Rainbow Omega, Inc.- Oxford/Anniston, AL 10/30/14	N/A		Speaking Fees	16,000
18.	Grace School of Theology- Woodlands, TX 11/06/14	N/A		Speaking Fees	24,000
19.	The Hope Center - Greenville, TN 12/15/14	N/A		Speaking Fees	24,500
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Part 2: Filer's Employment Assets and Income

#	Description	EIF	Value	Income Type	Income Amount
1.	Legatus Summit- Naples, FL 01/31/2015	N/A		Speaking Fees	18,000
2.	Morris, Cerullo World Evangelism- Nashville, TN 01/08/15	N/A		Speaking Fees	16,400
3.	Oklahoma Baptist University, Oklahoma City, OK 03/03/2015	N/A		Speaking Fees	32,000
4.	Central Texas Pregnancy Care Center - Brownwood, TX 03/05/2015	N/A		Speaking Fees	26,500
5.	Bailey Smith Ministries - Indiana Trail, NC 03/06/2015	N/A		Speaking Fees	16,400
6.	Stillwater Christian School - Kallspell, MT 03/19/2015	N/A		Speaking Fees	24,500
7.	Munich Reinsurance America, Inc. - Ft. Lauderdale, FL 03/21/2015	N/A		Speaking Fees	26,000
8.	College of Biblical Studies - Houston, TX 03/21/2015	N/A		Speaking Fees	26,000
9.	Rainbow Omega, Inc - Atlanta, GA 03/31/2015	N/A		Speaking Fees	16,000
10.	Blue Diamond Horizons - Santa Rosa Beach, FL Consulting and Marketing	N/A	$1,000,001 - $5,000,000	Business Income	2,171,611
11.	Blue Diamond Rental House Miramar Beach, FL	N/A	$1,000,001 - $5,000,000	Rental Income	$100,001 - $1,000,000
12.	Blue Diamond Rental House Miramar Beach, FL	N/A	$1,000,001 - $5,000,000	Rental Income	$100,001 - $1,000,000
13.	"God, Guns Grits and Gravy" - Saint Martin's Press Value not readily ascertainable	N/A		Book Royalties	786,150
14.	"Do The Right Thing" - Penguin Random House Value not readily ascertainable	N/A		Book Royalties	1,974
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Part 2: Filer's Employment Assets and Income

#	Description	EIF	Value	Income Type	Income Amount
1.	First Clearing - Lieblong & Associates Cash - Blue Diamond Horizons Pension Plan	N/A	$1,001 - $15,000	Interest	None (or less than $201)
2.	Fidelity Advisor Strategic Income Series VIII - Blue Diamond Horizons Pension Plan	Y	$100,001 - $250,000	Dividends/Capital Gains	$5,001 - $15,000
3.	Oppenheimer Senior Floating Rate - Blue Diamond Horizons Pension Plan	Y	$50,001 - $100,000	Dividends/Capital Gains	$5,001 - $15,000
4.	Invesco Dividend Income Class A - Blue Diamond Horizons Pension Plan	Y	$100,001 - $250,000	Dividends/Capital Gains	$2,501 - $5,000
5.	Oppenheimer Strategic Income Class A - Blue Diamond Horizons Pension Plan	Y	$15,001 - $50,000	Dividends/Capital Gains	$1,001 - $2,500
6.	Fidelity New Insights - Blue Diamond Horizons Pension Plan	Y	$100,001 - $250,000	Dividends/Capital Gains	$201 - $1,000
7.	Invesco Growth and Income - Blue Diamond Horizons Pension Plan	Y	$100,001 - $250,000	Dividends/Capital Gains	$15,001 - $50,000
8.	AIM Invesco Select Companies - Blue Diamond Horizons Pension Plan	Y	$50,001 - $100,000	Dividends/Capital Gains	$5,001 - $15,000
9.	Calamos Investment Trust Growth & Income - Blue Diamond Horizons Pension Plan	Y	$100,001 - $250,000	Dividends/Capital Gains	$5,001 - $15,000
10.	Fidelity Advisors Mid Cap II Class A - Blue Diamond Horizons Pension Plan	Y	$50,001 - $100,000	Dividends/Capital Gains	None (or less than $201)
11.	John Hancock US Global Growth - Blue Diamond Horizons Pension Plan	Y	$100,001 - $250,000	Dividends/Capital Gains	None (or less than $201)
12.	Oppenheimer Global Opportunities - Blue Diamond Horizons Pension Plan	Y	$100,001 - $250,000	Dividends/Capital Gains	$201 - $1,000
13.	First Clearing - Lieblong & Associates Cash	N/A	$100,001 - $250,000	Interest	None (or less than $201)
14.	Balanced Allocation - Guidestone Financial Resources 403(b) Sponsored by Southern Baptist Convention	Y	$15,001 - $50,000	Dividends/Capital Gains	$201 - $1,000
15.	International Equity - Guidestone Financial Resources 403(b) Sponsored by Southern Baptist Convention	Y	$15,001 - $50,000	Dividends/Capital Gains	$1,001 - $2,500
16.	Aggressive Allocation - Guidestone Financial Resources 403(b) Sponsored by Southern Baptist Convention	Y	$100,001 - $250,000	Dividends/Capital Gains	$2,501 - $5,000
17.	Money Market Fund - Guidestone Financial Resources 403(b) Sponsored by Southern Baptist Convention	Y	$15,001 - $50,000	Interest	None (or less than $201)
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Part 2: Filer's Employment Assets and Income

#	Description	EIF	Value	Income Type	Income Amount
1.	First Clearing - Lieblong & Associates Cash - Blue Diamond Horizons PSP & 401(k) Plan	N/A	$1,001 - $15,000	Interest	None (or less than $201)
2.	Invesco Core Plus Bond Fund - Blue Diamond Horizons PSP & 401(k) Plan	Y	$50,001 - $100,000	Dividends/Capital Gains	$1,001 - $2,500
3.	Federated Floating Rate Fund - Blue Diamond Horizons PSP & 401(k) Plan	Y	$100,001 - $250,000	Dividends/Capital Gains	$1,001 - $2,500
4.	Federated Intermediate Corporate - Blue Diamond Horizons PSP & 401(k) Plan	Y	$15,001 - $50,000	Dividends/Capital Gains	$1,001 - $2,500
5.	Alliance Bernstein Equity Income - Blue Diamond Horizons PSP & 401(k) Plan	Y	$50,001 - $100,000	Dividends/Capital Gains	$5,001 - $15,000
6.	Pioneer Fundamental Growth Fund - Blue Diamond Horizons PSP & 401(k) Plan	Y	$50,001 - $100,000	Dividends/Capital Gains	$1,001 - $2,500
7.	John Hancock Disciplined Value - Blue Diamond Horizons PSP & 401(k) Plan	Y	$15,001 - $50,000	Dividends/Capital Gains	None (or less than $201)
8.	MFS New Discovery Trust 1 Class A - Blue Diamond Horizons PSP & 401(k) Plan	Y	$15,001 - $50,000	Dividends/Capital Gains	$2,501 - $5,000
9.	Prudential Mid Cap Value Fund Portfolio 10 - Blue Diamond Horizons PSP & 401(k) Plan	Y	$15,001 - $50,000	Dividends/Capital Gains	$2,501 - $5,000
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Filer's Name	Page Number
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Part 2: Filer's Employment Assets and Income

#	Description	EIF	Value	Income Type	Income Amount
1.	First Clearing - Lieblong & Associates	N/A	$1,001 - $15,000	Interest	None (or less than $201)
2.	Invesco Core Plus Bond Fund	Y	$50,001 - $100,000	Dividends/Capital Gains	$1,001 - $2,500
3.	Federated Floating Rate Fund	Y	$100,001 - $250,000	Dividends/Capital Gains	$1,001 - $2,500
4.	Federated Intermediate Corporate	Y	$15,001 - $50,000	Dividends/Capital Gains	$1,001 - $2,500
5.	Alliance Bernstein Equity Income	Y	$50,001 - $100,000	Dividends/Capital Gains	$5,001 - $15,000
6.	Pioneer Fundamental Growth Fund	Y	$50,001 - $100,000	Dividends/Capital Gains	$1,001 - $2,500
7.	John Hancock Disciplined Value	Y	$15,001 - $50,000	Dividends/Capital Gains	None (or less than $201)
8.	MFS New Discovery Trust 1 Class A	Y	$15,001 - $50,000	Dividends/Capital Gains	$2,501 - $5,000
9.	Prudential Mid Cap Value Fund Portfolio 10	Y	$15,001 - $50,000	Dividends/Capital Gains	$2,501 - $5,000
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Instructions for Part 3

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

Filer's Name	Page Number
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Part 3: Filer's Employment Agreements and Arrangements

#	Employer or Party	City/State	Status and Terms	Date
1.	Arkansas Public Employees Retirement System	Little Rock, Arkansas	Continued participation in pension plan	7/15/1996
2.	Blue Diamond Horizons	Santa Rosa Beach, FL	Continued participation in profit sharing plan and 401k	12/24/2008
3.	Blue Diamond Horizons	Santa Rosa Beach, FL	Continued participation in pension plan	12/24/2008
4.	403(b) Sponsored by Southern Baptist Convention	Dallas, TX	Continued participation in 403(b)	12/01/1980
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Instructions for Part 4

Note: This is a public form. Do not include account numbers, street addresses, or family member names. See instructions for required information.

Filer's Name	Page Number
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Part 4: Filer's Sources of Compensation Exceeding $5,000 in a Year

#	Source Name	City/State	Brief Description of Duties
1.	N/A		
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Instructions for Part 5

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Part 5: Spouse's Employment Assets and Income

#	Description	EIF	Value	Income Type	Income Amount
1.	Blue Diamond Horizons	N/A		Salary	
2.	First Clearing - Lieblong & Associates Cash	N/A	None (or less than $1,001)	Interest	None (or less than $201)
3.	The Hartford Dividend and Growth Fund Class A	Y	$1,001 - $15,000	Dividends/Capital Gains	None (or less than $201)
4.	Hartford MidCap Value Fund Class A	Y	$1,001 - $15,000	Dividends/Capital Gains	None (or less than $201)
5.	American Funds - The Income Fund of America Class A	Y	$1,001 - $15,000	Dividends/Capital Gains	None (or less than $201)
6.	Lord Abbett Multi-Asset Growth Fund Class A	Y	$1,001 - $15,000	Dividends/Capital Gains	None (or less than $201)
7.	First Clearing - Lieblong & Associates Cash	N/A	$1,001 - $15,000	Interest	None (or less than $201)
8.	MFS Lifetime 2020 Fund Class A	Y	$100,001 - $250,000	Dividends/Capital Gains	$1,001 - $2,500
9.	New York Life Insurance & Annuity Policy - Whole Life	N/A	$1,001 - $15,000		None (or less than $201)
10.	New York Life Insurance & Annuity Policy - Whole Life	N/A	$1,001 - $15,000		None (or less than $201)
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Instructions for Part 6

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Part 6: Other Assets and Income

#	Description	EIF	Value	Income Type	Income Amount
1.	Centennial Bank Cash	N/A	$500,001 - $1,000,000	Interest	$1,001 - $2,500
2.	Centennial Bank Cash	N/A	$1,001 - $15,000	Interest	None (or less than $201)
3.	Bank of America Cash	N/A	$1,001 - $15,000	Interest	None (or less than $201)
4.	Bank of America Cash	N/A	$1,001 - $15,000	Interest	None (or less than $201)
5.	Arkansas Federal Credit Union Cash	N/A	$1,001 - $15,000	Interest	None (or less than $201)
6.	Centennial Bank Cash	N/A	None (or less than $1,001)	Interest	None (or less than $201)
7.	Centennial Bank Cash	N/A	$15,001 - $50,000	Interest	None (or less than $201)
8.	Arkansas Public Employees Retirement System - Defined Benefit Plan - value is not readily ascertainable	N/A		Pension	$50,001 - $100,000
9.	New York Life Insurance & Annuity Policy - Whole Life	N/A	$50,001 - $100,000		None (or less than $201)
10.	New York Life Insurance & Annuity Policy - Whole Life	N/A	$1,001 - $15,000		None (or less than $201)
11.	First Clearing - Lieblong & Associates Cash	N/A	$15,001 - $50,000	Interest	None (or less than $201)
12.	Proctor and Gamble	N/A	$100,001 - $250,000	Dividends	$2,501 - $5,000
13.	First Clearing - Lieblong & Associates Cash	N/A	$50,001 - $100,000	Interest	None (or less than $201)
14.	MFS Municipal Income Fund Class A	Y	$500,001 - $1,000,000	Dividends/Capital Gains	$15,001 - $50,000
15.	MFS Growth Fund Class A	Y	$500,001 - $1,000,000	Dividends/Capital Gains	$15,001 - $50,000
16.	MFS Massachusetts Investors Trust Class A	Y	$500,001 - $1,000,000	Dividends/Capital Gains	$15,001 - $50,000
17.	Apple Inc. Stock	N/A	$15,001 - $50,000	Dividends/Capital Gains	$1,001 - $2,500
18.	HomeBanc Shares	N/A	$250,001 - $500,000	Dividends/Capital Gains	$2,501 - $5,000
19.	Market Vectors - Israel - ETF	Y	$1,001 - $15,000	Dividends/Capital Gains	$201 - $1,000
20.	Tractor Supply Company	N/A	$15,001 - $50,000	Dividends/Capital Gains	$201 - $1,000

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Filer's Name	Page Number
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Part 6: Other Assets and Income

#	Description	EIF	Value	Income Type	Income Amount
1.	Walmart Stores, Inc.	N/A	$50,001 - $100,000	Dividends/Capital Gains	$2,501 - $5,000
2.	Wells Fargo Company	N/A	$15,001 - $50,000	Dividends/Capital Gains	$201 - $1,000
3.	Generac Power Systems	N/A	$15,001 - $50,000	Dividends/Capital Gains	None (or less than $201)
4.	Apple Inc. Stock (SOLD)	N/A	None (or less than $1,001)	Capital Gain	$15,001 - $50,000
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Instructions for Part 7

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Filer's Name	Page Number
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Part 7: Transactions

#	Description	Type	Date	Amount
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Instructions for Part 8

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Part 8: Liabilities

#	Creditor Name	Type	Amount	Year Incurred	Rate	Term
1.	Centennial Bank	Mortgage for Rent House	$500,001 - $1,000,000	2013	4.75%	25
2.	Centennial Bank	Mortgage for Rent House	$1,000,001 - $5,000,000	2013	4.75%	25
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Instructions for Part 9

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Filer's Name	Page Number
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Part 9: Gifts and Travel Reimbursements

#	Source Name	City/State	Brief Description	Value
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Summary of Contents

1. Filer's Positions Held Outside United States Government

Part 1 discloses positions that the filer held at any time during the reporting period (excluding positions with the United States Government). Positions are reportable even if the filer did not receive compensation. This section does not include the following: (1) positions with religious, social, fraternal, or political organizations; (2) positions solely of an honorary nature; (3) positions held as part of the filer's official duties with the United States Government; (4) mere membership in an organization; and (5) passive investment interests as a limited partner or non-managing member of a limited liability company.

2. Filer's Employment Assets & Income and Retirement Accounts

Part 2 discloses the following:

- Sources of earned and other non-investment income of the filer totaling more than $200 during the reporting period (e.g., salary, fees, partnership share, honoraria, scholarships, and prizes)
- Assets related to the filer's business, employment, or other income-generating activities that (1) ended the reporting period with a value greater than $1,000 or (2) produced more than $200 in income during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF).

3. Filer's Employment Agreements and Arrangements

Part 3 discloses agreements or arrangements that the filer had during the reporting period with an employer or former employer (except the United States Government), such as the following:

- Future employment
- Leave of absence
- Continuing payments from an employer, including severance and payments not yet received for previous work (excluding ordinary salary from a current employer)
- Continuing participation in an employee welfare, retirement, or other benefit plan, such as pensions or a deferred compensation plan
- Retention or disposition of employer-awarded equity, sharing in profits or carried interests (e.g., vested and unvested stock options, restricted stock, future share of a company's profits, etc.)

4. Filer's Sources of Compensation Exceeding $5,000 in a Year

Part 4 discloses sources (except the United States Government) that paid more than $5,000 in a calendar year for the filer's services during any year of the reporting period. The filer discloses payments both from employers and from any clients to whom the filer personally provided services. The filer discloses a source even if the source made its payment to the filer's employer and not to the filer. The filer does not disclose a client's payment to the filer's employer if the filer did not provide the services for which the client is paying.

5. Spouse's Employment Assets & Income and Retirement Accounts

Part 5 discloses the following:

• Sources of earned income (excluding honoraria) for the filer's spouse totaling more than $1,000 during the reporting period (e.g., salary, consulting fees, and partnership share)
• Sources of honoraria for the filer's spouse greater than $200 during the reporting period
• Assets related to the filer's spouse's employment, business activities, other income-generating activities that (1) ended the reporting period with a value greater than $1,000 or (2) produced more than $200 in income during the reporting period (e.g., equity in business or partnership, stock options, retirement plans/accounts and their underlying holdings as appropriate, deferred compensation, and intellectual property, such as book deals and patents)

This section does not include assets or income from United States Government employment or assets that were acquired separately from the filer's spouse's business, employment, or other income-generating activities (e.g., assets purchased through a brokerage account). Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF). Amounts of income are not required for a spouse's earned income (excluding honoraria).

6. Other Assets and Income

Part 6 discloses each asset, not already reported, that (1) ended the reporting period with a value greater than $1,000 or (2) produced more than $200 in investment income during the reporting period. For purposes of the value and income thresholds, the filer aggregates the filer's interests with those of the filer's spouse and dependent children. This section does not include the following types of assets: (1) a personal residence (unless it was rented out during the reporting period); (2) income or retirement benefits associated with United States Government employment (e.g., Thrift Savings Plan); and (3) cash accounts (e.g., checking, savings, money market accounts) at a single financial institution with a value of $5,000 or less (unless more than $200 of income was produced). Additional exceptions apply. Note: The type of income is not required if the amount of income is $0 - $200 or if the asset qualifies as an excepted investment fund (EIF).

7. Transactions

Part 7 discloses purchases, sales, or exchanges of real property or securities in excess of $1,000 made on behalf of the filer, the filer's spouse or dependent child during reporting period. This section does not include transactions that concern the following: (1) a personal residence, unless rented out; (2) cash accounts (e.g., checking, savings, CDs, money market accounts) and money market mutual funds; (3) Treasury bills, bonds, and notes; and (4) holdings within a federal Thrift Savings Plan account. Additional exceptions apply.

8. Liabilities

Part 8 discloses liabilities over $10,000 that the filer, the filer's spouse or dependent child owed at any time during the reporting period. This section does not include the following types of liabilities: (1) mortgages on a personal residence, unless rented out (limitations apply for PAS filers); (2) loans secured by a personal motor vehicle, household furniture, or appliances, unless the loan exceeds the item's purchase price; and (3) revolving charge accounts, such as credit card balances, if the outstanding liability did not exceed $10,000 at the end of the reporting period. Additional exceptions apply.

9. Gifts and Travel Reimbursements

This section discloses:

• Gifts totaling more than $375 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.
• Travel reimbursements totaling more than $375 that the filer, the filer's spouse, and dependent children received from any one source during the reporting period.

For purposes of this section, the filer need not aggregate any gift or travel reimbursement with a value of $150 or less. Regardless of the value, this section does not include the following items: (1) anything received from relatives; (2) anything received from the United States Government or from the District of Columbia, state, or local governments; (3) bequests and other forms of inheritance; (4) gifts and travel reimbursements given to the filer's agency in connection with the filer's official travel; (5) gifts of hospitality (food, lodging, entertainment) at the donor's residence or personal premises; and (6) anything received by the filer's spouse or dependent children totally independent of their relationship to the filer. Additional exceptions apply.

Privacy Act Statement

Title I of the Ethics in Government Act of 1978, as amended (the Act), 5 U.S.C. app. § 101 et seq., as amended by the Stop Trading on Congressional Knowledge Act of 2012 (Pub. L. 112-105) (STOCK Act), and 5 C.F.R. Part 2634 of the U. S. Office of Government Ethics regulations require the reporting of this information. The primary use of the information on this report is for review by Government officials to determine compliance with applicable Federal laws and regulations. This report may also be disclosed upon request to any requesting person in accordance with sections 105 and 402(b)(1) of the Act or as otherwise authorized by law. You may inspect applications for public access of your own form upon request. Additional disclosures of the information on this report may be made: (1) to any requesting person, subject to the limitation contained in section 208(d)(1) of title 18, any determination granting an exemption pursuant to sections 208(b)(1) and 208(b)(3) of title 18; (2) to a Federal, State, or local law enforcement agency if the disclosing agency becomes aware of violations or potential violations of law or regulation; (3) to another Federal agency, court or party in a court or Federal administrative proceeding when the Government is a party or in order to comply with a judge-issued subpoena; (4) to a source when necessary to obtain information relevant to a conflict of interest investigation or determination; (5) to the National Archives and Records Administration or the General Services Administration in records management inspections; (6) to the Office of Management and Budget during legislative coordination on private relief legislation; (7) to the Department of Justice or in certain legal proceedings when the disclosing agency, an employee of the disclosing agency, or the United States is a party to litigation or has an interest in the litigation and the use of such records is deemed relevant and necessary to the litigation; (8) to reviewing officials in a new office, department or agency when an employee transfers or is detailed from one covered position to another; (9) to a Member of Congress or a congressional office in response to an inquiry made on behalf of an individual who is the subject of the record; (10) to contractors and other non-Government employees working on a contract, service or assignment for the Federal Government when necessary to accomplish a function related to an OGE Government-wide system of records; and (11) on the OGE Website and to any person, department or agency, any written ethics agreement filed with OGE by an individual nominated by the President to a position requiring Senate confirmation. See also the OGE/GOVT-1 executive branch-wide Privacy Act system of records.

Public Burden Information

This collection of information is estimated to take an average of three hours per response, including time for reviewing the instructions, gathering the data needed, and completing the form. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to the Program Counsel, U.S. Office of Government Ethics (OGE), Suite 500, 1201 New York Avenue, NW., Washington, DC 20005-3917.

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